
July 2025

TRADE REVIEW

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SUMMARY

According to latest figures from the Office for National Statistics, compared to the same month a year earlier, May saw a rise in furniture production of 2.7% and follows April's revised figure of again +2.7%.

Total turnover and new order in-take however was down by 1.5% at £853.5 million.

According to the ONS index, the average index of weekly furniture (and lighting) retail sales had shown, until the end of last year, negative values since October 2023. But now at +2.3% in May, this represents the fifth consecutive monthly rise. The volume of sales were up by 0.9%.

The total monthly spend on furniture (and lighting) was up by 2.5% in May on an annual basis, at £1,176,103 million.

Later figure for April

The annual rise in the retail price of household furniture showed a rise in May of 1.8%, following a rise in April of 0.5%.

Note:

The Office for National Statistics has temporarily suspended producer price data for all sectors while it reviews its methodology. The latest published data is below:

The rate of growth of factory gate prices in January was 1.6%, again, driven by Office and Shop furniture which rose by 11.2%. Furniture input costs are up in the year by 0.9%.

Annual change compared to same month last year



FURNITURE PRODUCTION

May 2025

+2.7%



FURNITURE TURNOVER/ORDERS

May 2025

-1.5%



COSTS

Jan 2025

+0.9%



FACTORY GATE PRICES

Jan 2025

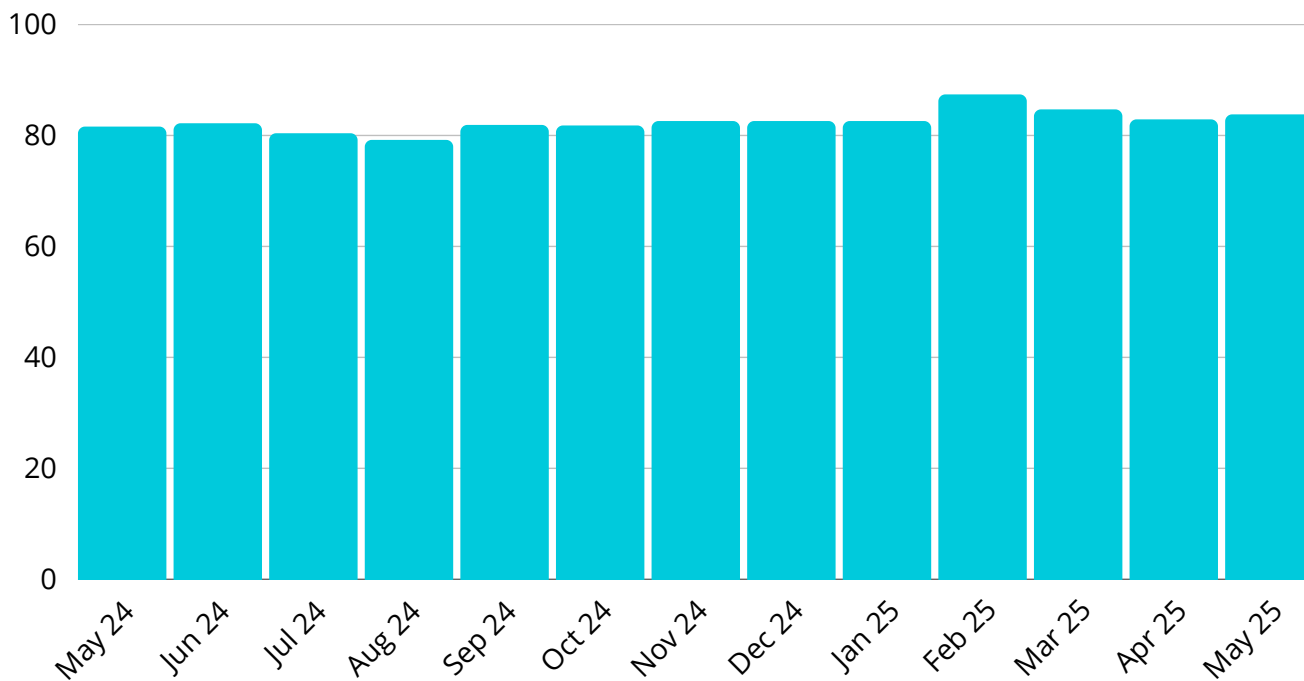
+2.0%



RETAIL MAY / JUNE 2025

Price of household furniture	+1.0% June
Retail weekly Values	+2.3% May
Retail weekly Volume	+0.9% May
Monthly spend - March	+2.5% May

Furniture production



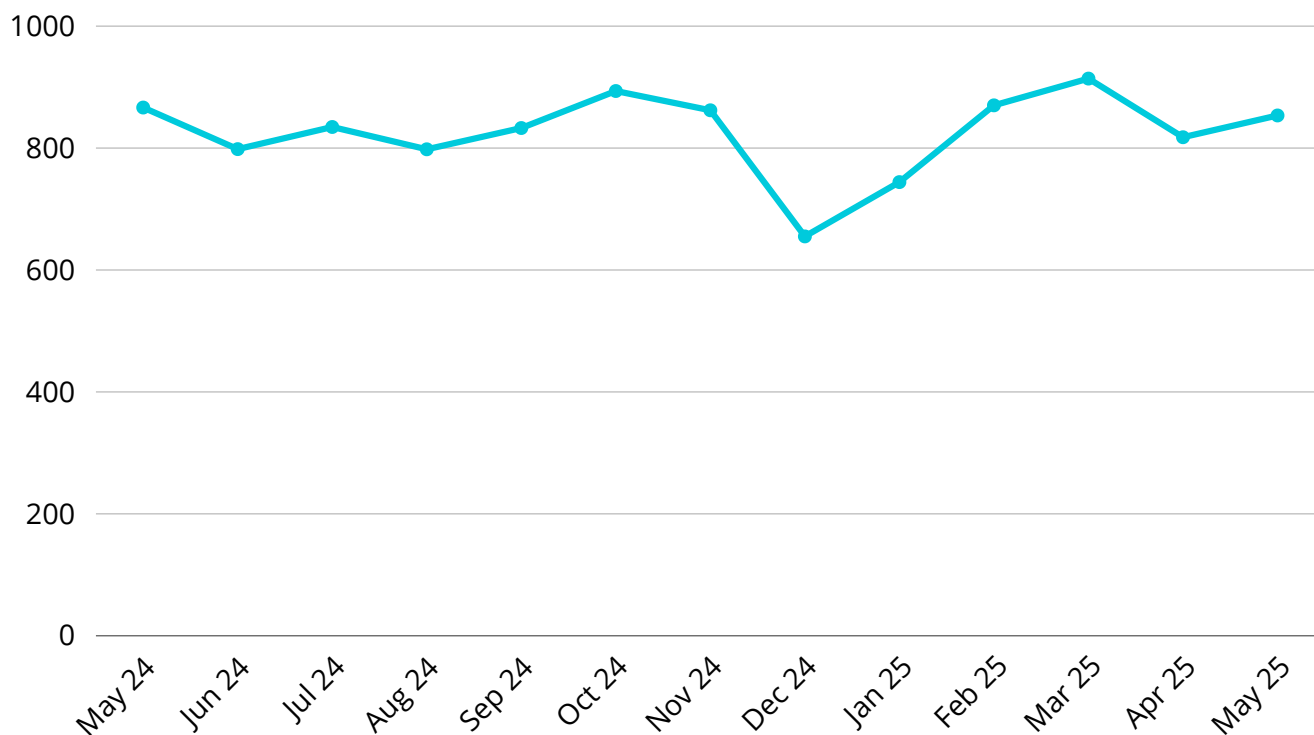
2.7%

Index

Annual change
compared to same
month last year



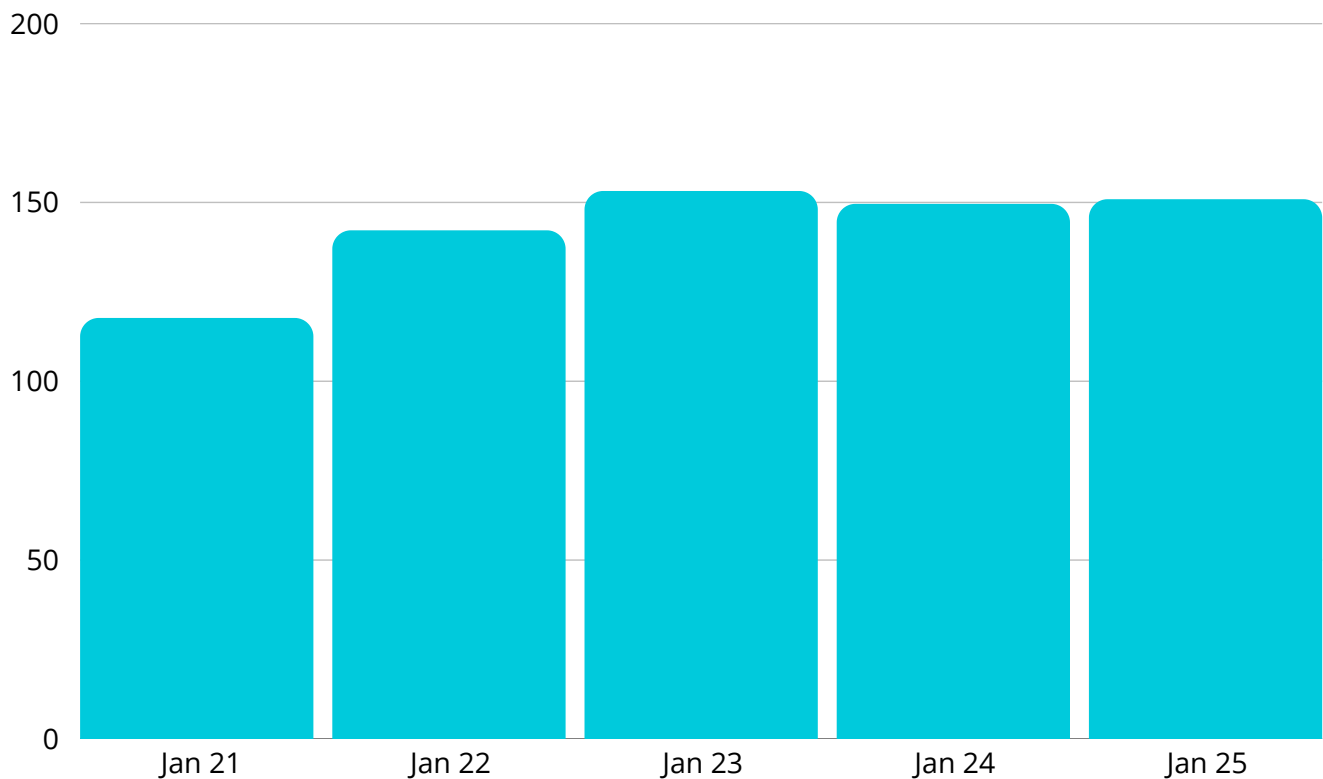
Total furniture industry orders & turnover



-1.5% £ millions

Annual change
compared to same
month last year

Furniture manufacturing costs



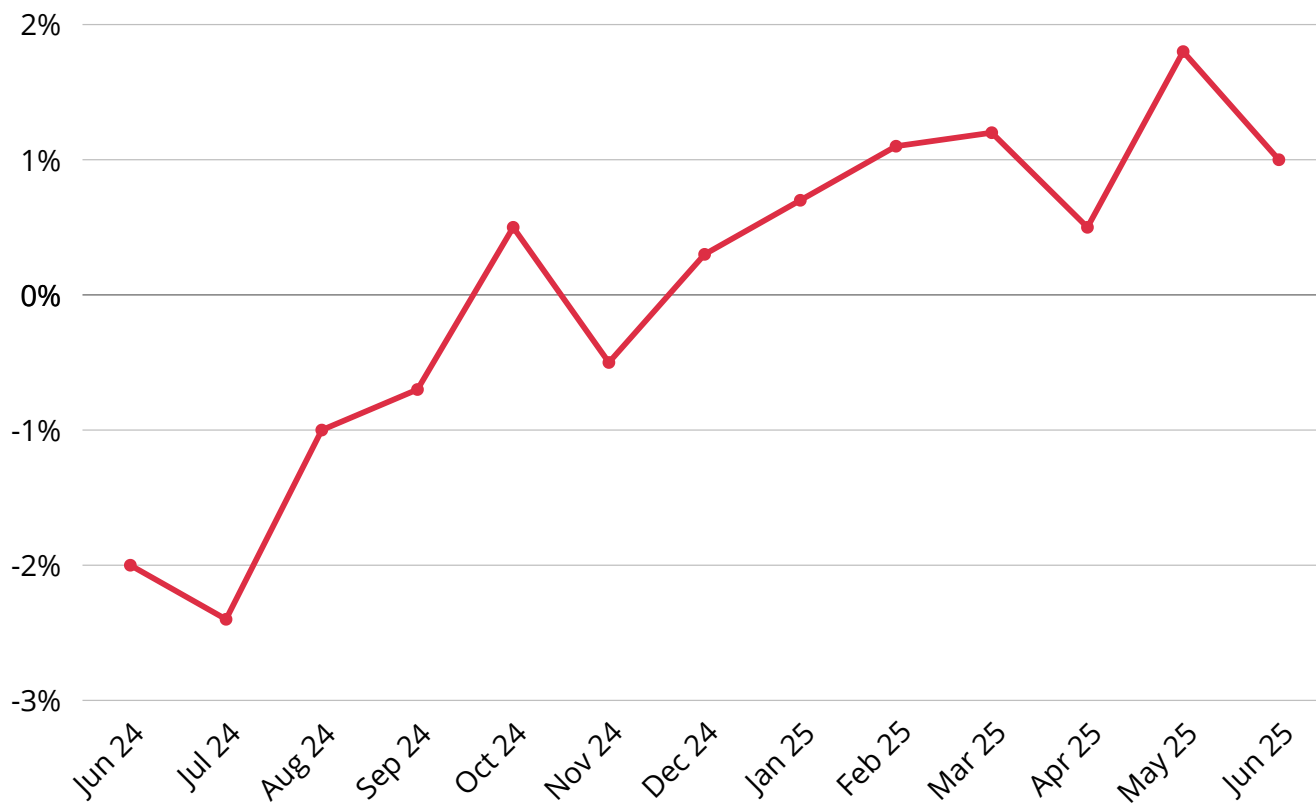
The Office for National Statistics has temporarily suspended producer price data for all sectors while it reviews its methodology.



0.9% Index

Annual change
compared to same
month last year

Retail price of household furniture



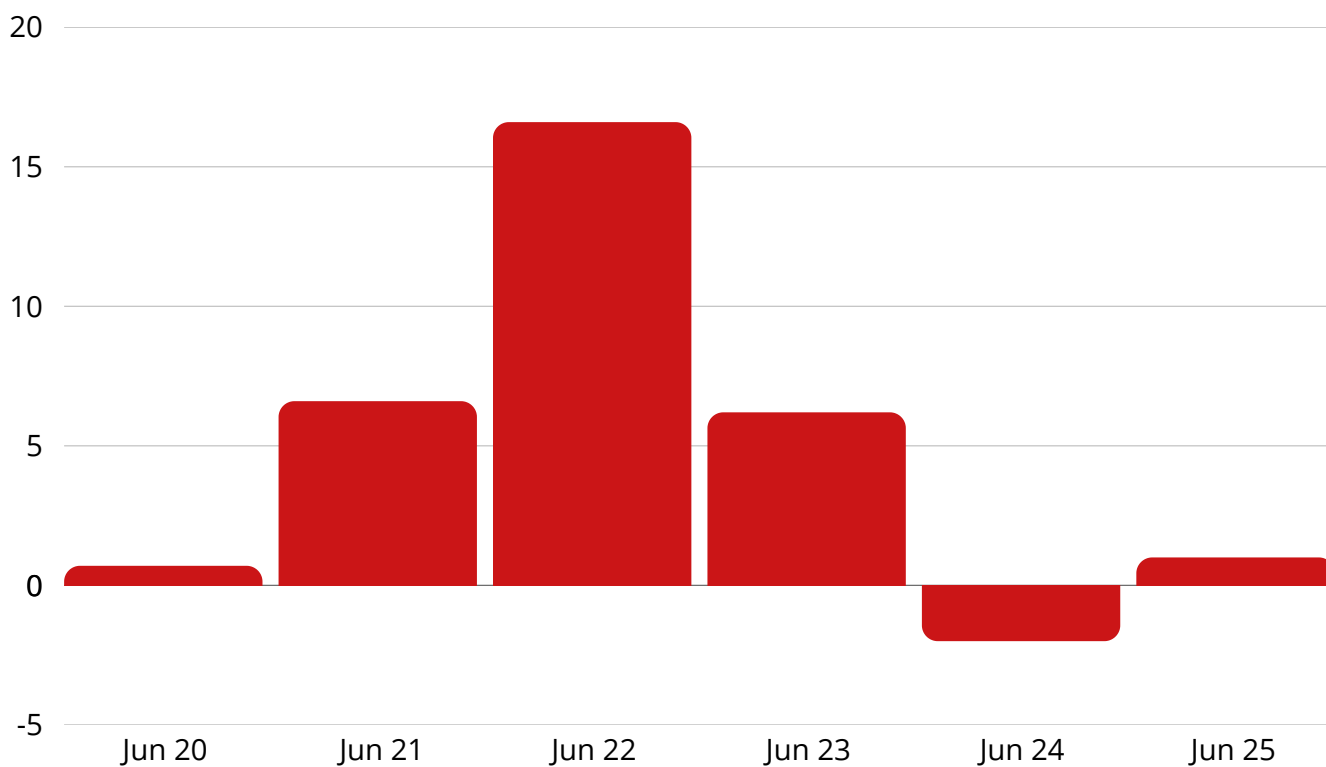
1.0%

£ monthly

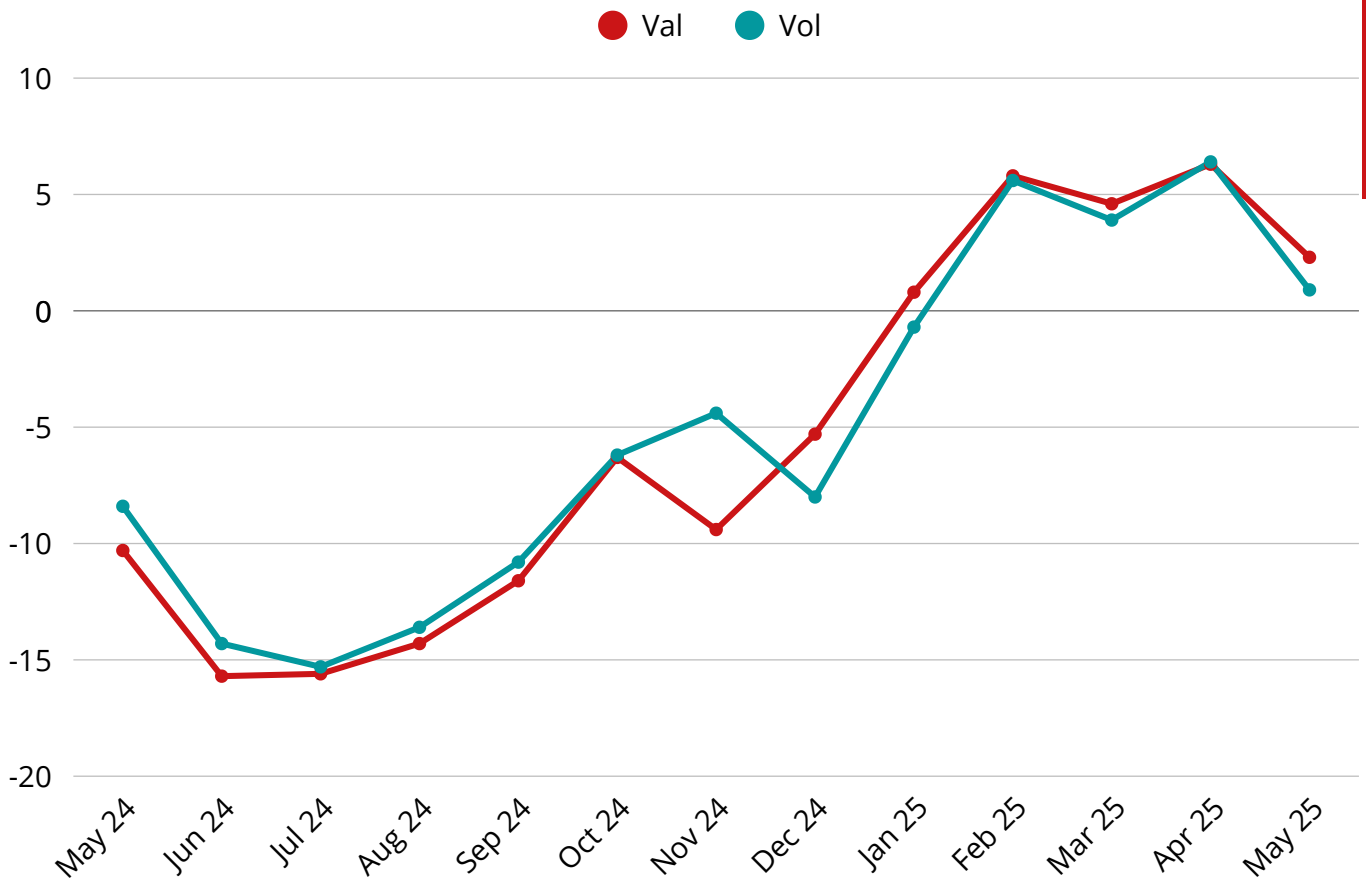
Annual change
compared to same
month last year



Retail price of household furniture



Value & volume of retail furniture & lighting bought



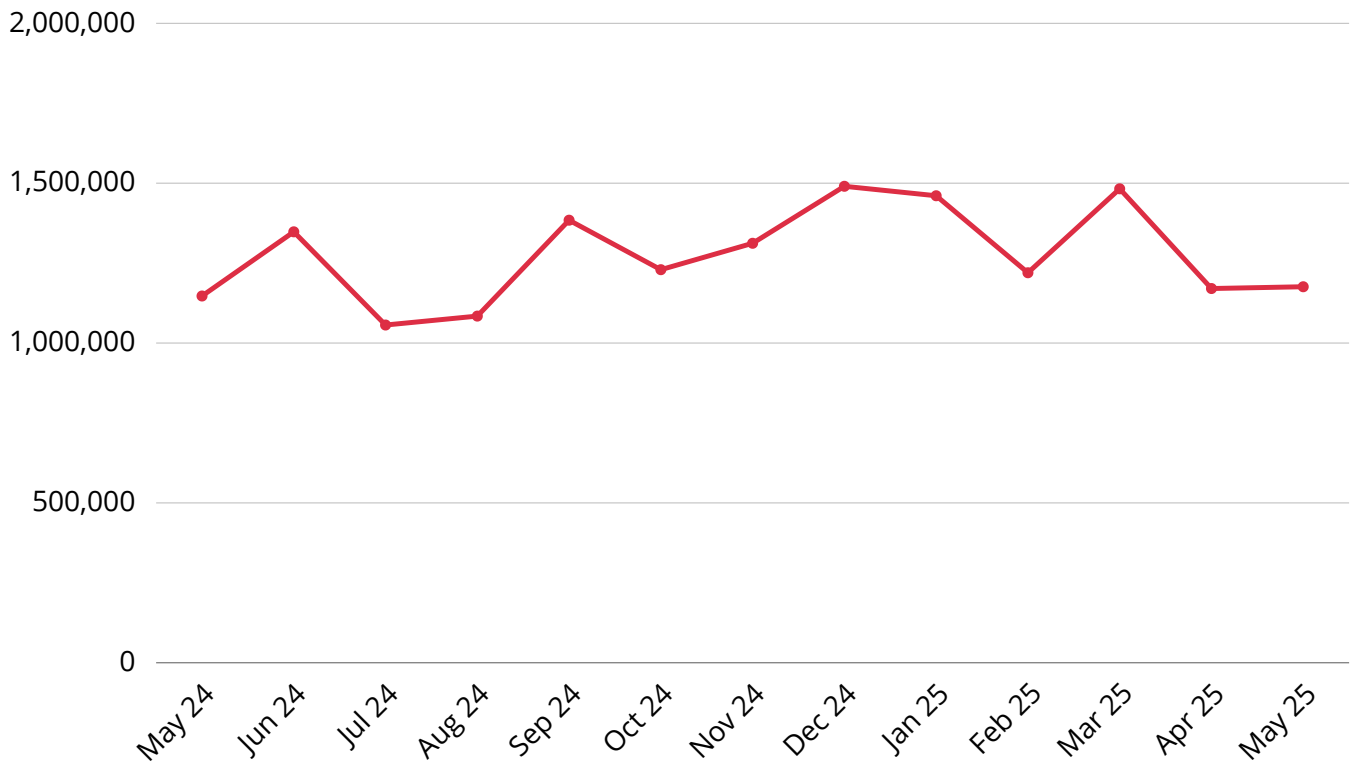
2.3%

0.9%

Average
weekly

Annual change
compared to same
month last year

Total monthly spend - retailed furniture & lighting

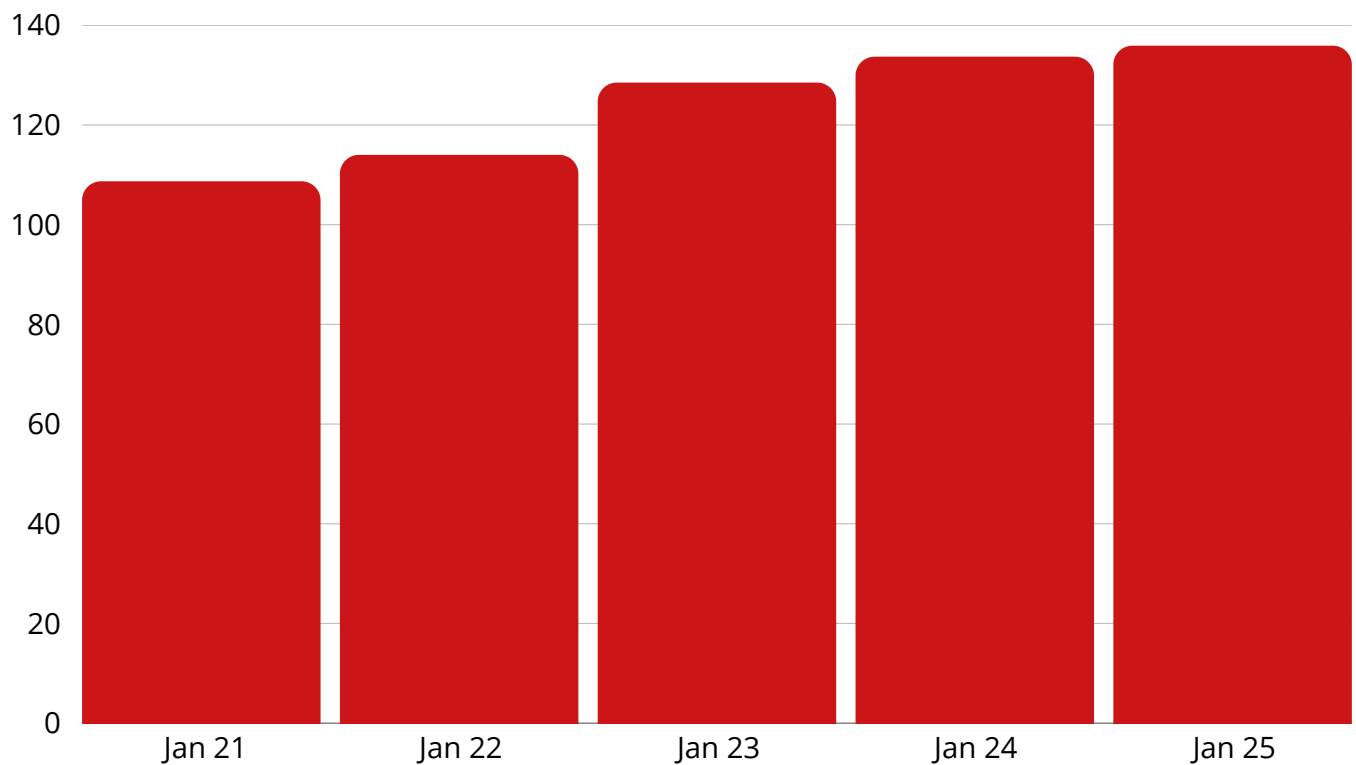


2.5%

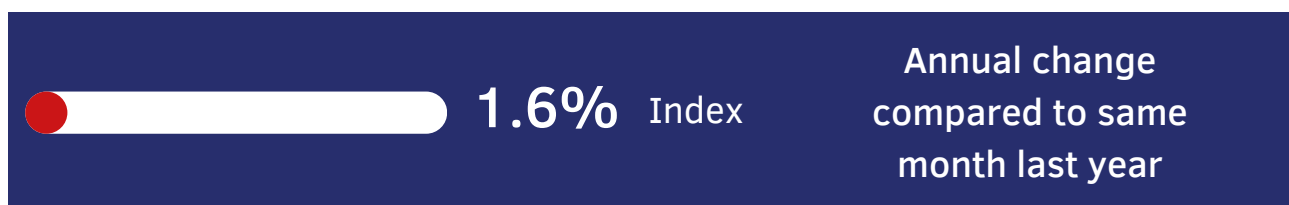
£ millions

Change compared to
same month last year

Household furniture factory gate prices



The Office for National Statistics has temporarily suspended producer price data for all sectors while it reviews its methodology.



Factory gate prices for the domestic market

January 2025



All furniture

+1.6%



Office / shop

+ 11.2%



Seats

+1.0%



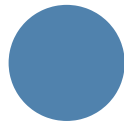
Mattresses

+ 1.0%



Kitchen

+ 0.2%



Other

+ 0.7%

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Contact

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